

AMENDMENT

It is agreed by and between the State of Vermont, Department of Vermont Health Access (hereafter called the "State") and Wakely Consulting Group, Inc. (hereafter called the "Contractor") that the contract on the subject of assistance with interpreting new federal guidance in regard to Vermont Health Connect, effective November 1, 2015, is hereby amended effective February 1, 2016, as follows:

1. By deleting Section 3 (Maximum Amount) on page 1 of 23 of the base agreement, and substituting in lieu thereof the following Section 3:

3. **Maximum Amount.** In consideration of the services to be performed by Contract, the State agrees to pay Contractor, in accordance with the payment provisions specified in Attachment B, a sum not to exceed \$67,500.

2. By renumbering Section 8 (Attachments) on page 2 of 23 of the base agreement as Section 10 (Attachments).

3. By deleting within Attachment A, number 6 (Rate Schedule & Estimated Staffing Hours) on page 5 of 23 of the base agreement, and substituting in lieu thereof the following number 6:

Rate Schedule		
Position	Level of Experience	Rate per Hour
A.	Actuarial Analyst	\$175
B.	Senior Actuarial Analyst/Associate Actuary	\$195
C.	Consulting Actuary I	\$230
D.	Consulting Actuary II	\$285
E.	Senior Consulting Actuary I	\$360
F.	Senior Consulting Actuary II	\$380
G.	Director and Senior Consulting Actuary	\$435

4. By adding to Attachment A beginning on page 3 of 23 of the base agreement, number 8 (Actuarial Certification for Vermont's 1332 Waiver Application):

8. Actuarial Certification for Vermont's 1332 Waiver Application

Under Section 1332 of the Affordable Care Act, the State is eligible to apply for a State Innovation Waiver, which would allow the State to implement alternative and innovative ways to provide comprehensive and affordable access to quality health care to a comparable number of residents as the State would be able to provide absent the waiver.

The Contractor shall:

- I. Conduct a detailed review of the 1332 Waiver requirements to ensure that the State's Waiver application complies with the certification requirements. The Contractor shall rely on the State to ensure that the certification complies with all Waiver requirements. The waiver requirements can be found here: https://www.cms.gov/CCIIO/Programs-and-Initiatives/State-Innovation-Waivers/Section_1332_state_Innovation_Waivers-.html
- II. Provide consultation to the State regarding compliance with all Waiver requirements

- III. If the State is in compliance with the Waiver requirements, the Contractor will provide a Certification that the Waiver will comply with:
 - 1. The Comprehensive Coverage requirement
 - 2. The Affordability requirement
 - 3. The Scope of Coverage requirement
- IV. The Contractor shall draft a brief memo to accompany the certification that will outline the Contractor's methodology for the certification.
- V. The Contractor will ensure that all work is peer reviewed by a second credentialed actuary.
- VI. The Contractor's scope of work does not include any analysis, including any analysis that may be needed to support the actuarial certification, support of economic analysis, or the ten-year budget to support the federal deficit requirement.
- VII. The period of performance for these services is February 1, 2016 through June 30, 2016. The waiver application submission and Actuarial Certification are due February 17, 2016.
- VIII. The Contractor shall bill the State per the Rate Chart within this Attachment A not to exceed \$7,500.

5. By deleting within Attachment B on page 6 of 23 of the base agreement, number 4 and substituting in lieu thereof the following:

- 4. The total maximum amount payable under this contract shall not exceed \$67,500. The State shall not pay for services that are not defined within Attachment A. The State shall pay the Contractor at the rates priced out in Section 6 of Attachment A.

This amendment consists of 2 pages. Except as modified by this amendment and any previous amendments, all provisions of this contract, (#30284) dated November 1, 2015 shall remain unchanged and in full force and effect.

STATE OF VERMONT
DEPARTMENT OF VERMONT HEALTH ACCESS

CONTRACTOR
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